

**Fill in this information to identify the case:**Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. NexBank SSBChecking2134\$634,373.993.2. Texas Capital BankChecking6890\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$634,373.99****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

Case number (if known) 18-30264

Debtor Acis Capital Management, L.P.  
Name

Case number (if known) 18-30264

**Part 11:** All other assets

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Acis Capital Management, L.P.  
NameCase number (if known) 18-30264**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$634,373.99	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$3,644,884.09	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$4,279,258.08	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$4,279,258.08

**Fill in this information to identify the case:**

Debtor name Acis Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 18-30264

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

**Fill in this information to identify the case:**Debtor name **Acis Capital Management, L.P.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **18-30264**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

		As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Andrews Kurth Kenyon LLP</b> 600 Travis Suite 4200 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$211,088.13</b>
3.2	Nonpriority creditor's name and mailing address <b>Case Anywhere LLC</b> 21860 Burbank Boulevard Suite 125 Woodland Hills, CA 91367 Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$417.20</b>
3.3	Nonpriority creditor's name and mailing address <b>CSI Global Deposition Services</b> 4950 N. O'Connor Road Suite 152 Irving, TX 75062-2778 Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$38,452.56</b>
3.4	Nonpriority creditor's name and mailing address <b>CT Corporation</b> P.O. Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred ____ Last 4 digits of account number ____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$517.12</b>

Debtor **Acis Capital Management, L.P.**  
NameCase number (if known) **18-30264**

3.5	Nonpriority creditor's name and mailing address <b>David Langford</b> <b>1321 Indian Creek</b> <b>DeSoto, TX 75115</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$550.00</b>
3.6	Nonpriority creditor's name and mailing address <b>David Simek</b> <b>31 Woodacres Road</b> <b>Brookville, NY 11545</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,233.19</b>
3.7	Nonpriority creditor's name and mailing address <b>Drexel Limited</b> <b>309 23rd Street</b> <b>#340</b> <b>Miami Beach, FL 33139</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,359.96</b>
3.8	Nonpriority creditor's name and mailing address <b>Elite Document Technology</b> <b>400 N. Saint Paul Street</b> <b>Suite 1300</b> <b>Dallas, TX 75201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$199.72</b>
3.9	Nonpriority creditor's name and mailing address <b>Highfield Equities, Inc.</b> <b>3131 McKinney Avenue</b> <b>Suite 215</b> <b>Dallas, TX 75204</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,510.04</b>
3.10	Nonpriority creditor's name and mailing address <b>Highland Capital Management, L.P.</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,770,731.00</b>
3.11	Nonpriority creditor's name and mailing address <b>JAMS, Inc.</b> <b>18881 Von Karman Avenue</b> <b>Suite 350</b> <b>Irvine, CA 92612</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,352.27</b>

Debtor **Acis Capital Management, L.P.**  
NameCase number (if known) **18-30264**

3.12	Nonpriority creditor's name and mailing address <b>Jones Day</b> <b>2727 N. Harwood Street</b> <b>Dallas, TX 75201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$368.75</b>
3.13	Nonpriority creditor's name and mailing address <b>Joshua Terry</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,949,749.15</b>
3.14	Nonpriority creditor's name and mailing address <b>KPMG LLP (USA)</b> <b>Two Financial Center</b> <b>60 South Street</b> <b>Boston, MA 02111</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,000.00</b>
3.15	Nonpriority creditor's name and mailing address <b>Lackey Hershman LLP</b> <b>3102 Oak Lawn Avenue</b> <b>Suite 777</b> <b>Dallas, TX 75219</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$236,977.54</b>
3.16	Nonpriority creditor's name and mailing address <b>McKool Smith, P.C.</b> <b>300 Crescent Court</b> <b>Suite 1500</b> <b>Dallas, TX 75201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$70,082.18</b>
3.17	Nonpriority creditor's name and mailing address <b>Reid Collins &amp; Tsai, LLP</b> <b>1301 S. Capital of Texas Highway</b> <b>Building C, Suite 300</b> <b>Austin, TX 78746</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,383.75</b>
3.18	Nonpriority creditor's name and mailing address <b>Stanton Advisors LLC</b> <b>300 Coles Street</b> <b>Apartment 802</b> <b>Jersey City, NJ 07310</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,000.00</b>

Debtor **Acis Capital Management, L.P.**  
NameCase number (if known) **18-30264**

<b>3.19</b> Nonpriority creditor's name and mailing address <b>Stanton Law Firm</b> <b>9400 North Cnetral Expressway</b> <b>Suite 1304</b> <b>Dallas, TX 75231</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$88,133.99</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.20</b> Nonpriority creditor's name and mailing address <b>The TASA Group, Inc.</b> <b>1166 DeKalb Pike</b> <b>Blue Bell, PA 19422-1853</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$14,530.54</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a. \$		0.00
5b. Total claims from Part 2	5b. + \$		11,454,637.09
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$		11,454,637.09

**Fill in this information to identify the case:**Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

Acis CLO 2013-1 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 198012.2. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

Acis CLO 2013-1 Ltd.  
c/o Appleby Trust  
Clifton House 75 Fort St., P.O. Box 1350  
Grand Cayman, Cayman Islands KY1-11082.3. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

Acis CLO 2013-1, Ltd.  
c/o Appleby Trust  
Clifton House 75 Fort St., P.O. Box 1350  
Grand Cayman, Cayman Islands KY1-11082.4. State what the contract or lease is for and the nature of the debtor's interest **Collateral Administration Agreement**

State the term remaining

List the contract number of any government contract

Acis CLO 2013-2 Ltd.  
c/o Maples FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO 2013-2 Ltd.  
c/o Maples FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands LY1-1102**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

**Acis CLO 2014-3 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 19801**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Collateral Administration Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO 2014-3 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO 2014-3 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

**Acis CLO 2014-3 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any

**Acis CLO 2014-4 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 19801**

Debtor 1 **Acis Capital Management, L.P.**Case number (if known) **18-30264**

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **Collateral Administration Agreement**

State the term remaining

List the contract number of any government contract

Acis CLO 2014-4 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

Acis CLO 2014-4 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

Acis CLO 2014-4 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Island KY1-1102

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

Acis CLO 2014-5 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 19801

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Collateral Administration Agreement**

State the term remaining

List the contract number of any government contract

Acis CLO 2014-5 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

Acis CLO 2014-5 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.17. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Acis CLO 2014-5 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

2.18. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Acis CLO 2015-6 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 19801

2.19. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Acis CLO 2015-6 Ltd.  
c/o Maple FS Limited  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, Cayman Islands KY1-1102

2.20. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Acis CLO 2015-6 Ltd.  
P.O. Box 1093, Boundary Hall, Cricket Sq  
Grand Cayman, KY1-1102, Cayman Islands

2.21. State what the contract or lease is for and the nature of the debtor's interest **Services Agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Acis CLO Management, LLC  
1209 Orange Street  
Wilmington, DE 19801

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.22. State what the contract or lease is for and the nature of the debtor's interest **Sub-Advisory Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO Management, LLC**  
**1209 Orange Street**  
**Wilmington, DE 19801**

- 2.23. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO Value Fund II (Cayman), L.P.**  
**P.O. Box 309, Ugland House**  
**Grand Cayman, Cayman Islands KY1-1104**

- 2.24. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO Value Fund II GP, LLC**  
**P.O. Box 309, Ugland House**  
**Grand Cayman, Cayman Islands KY1-1104**

- 2.25. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO Value Fund II, L.P.**  
**300 Crescent Court**  
**Suite 700**  
**Dallas, TX 75201**

- 2.26. State what the contract or lease is for and the nature of the debtor's interest **Governing Document**

State the term remaining

List the contract number of any government contract

**Acis CLO Value GP, LLC**  
**1209 Orange Street**  
**Wilmington, DE 19801**

- 2.27. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Acis CLO Value Master Fund II, L.P.**  
**P.O. Box 309, Ugland House**  
**Grand Cayman, Cayman Islands KY1-1104**

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.28. State what the contract or lease is for and the nature of the debtor's interest

**Investment Management Agreement**

State the term remaining

List the contract number of any government contract

Acis Funding GP, Ltd.  
c/o Maples Corporate Services Limited  
P.O. Box 309, Ugland House  
Grand Cayman, Cayman Islands KY1-1104

2.29. State what the contract or lease is for and the nature of the debtor's interest

**Investment Management Agreement**

State the term remaining

List the contract number of any government contract

Acis Funding L.P.  
c/o Maple Corp. Services Ltd.  
P.O. Box 309, Ugland House  
Grand Cayman, Cayman Islands KY1-1101

2.30. State what the contract or lease is for and the nature of the debtor's interest

**Services Agreement**

State the term remaining

List the contract number of any government contract

Acis Loan Funding, Ltd.  
300 Crescent Court  
Suite 700  
Dallas, TX 75201

2.31. State what the contract or lease is for and the nature of the debtor's interest

**Power of Attorney**

State the term remaining

List the contract number of any government contract

BayVK R2 Lux S.A., SICAV FIS  
15 rue de Flaxweiler  
L-6776 Grevenmacher

2.32. State what the contract or lease is for and the nature of the debtor's interest

**Investment Management Agreement**

State the term remaining

List the contract number of any government contract

BayVK R2 Lux S.A., SICAV-FIS  
15 rue de Flaxweiler  
L-6776 Grevenmacher

2.33. State what the contract or lease is for and the nature of the debtor's interest

**Services Agreement**BayVK R2 Lux S.A., SICAV-FIS  
15 rue de Flaxweiler  
L-6776 Grevenmacher

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.34. State what the contract or lease is for and the nature of the debtor's interest **Power of Attorney**

State the term remaining

List the contract number of any government contract

**BNP Paribas Securities Services  
Luxembourg Branch  
60 Avenue John F. Kennedy  
1855 Luxembourg**

2.35. State what the contract or lease is for and the nature of the debtor's interest **Fee Waiver**

State the term remaining

List the contract number of any government contract

**CLO Holdco, Ltd.  
c/o Intertrust Corp. Srvs (Cayman) Ltd.  
190 Elgin Ave, George Town  
Grand Cayman, Cayman Islands KY1-9005**

2.36. State what the contract or lease is for and the nature of the debtor's interest **Side Letter**

State the term remaining

List the contract number of any government contract

**Drexel Limited  
309 23rd Street 340  
Miami Beach, FL 33139**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Non-Disclosure Agreement**

State the term remaining

List the contract number of any government contract

**Hewett's Island CLO I-R, Ltd.  
c/o Maples Finance Limited  
P.O. Box 1093, Queensgate House  
Grand Cayman, Cayman Islands KY1-1102**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Side Letter**

State the term remaining

List the contract number of any government contract

**Highfield Equities, Inc.  
3131 McKinney Avenue  
Suite 215  
Dallas, TX 75201**

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.39. State what the contract or lease is for and the nature of the debtor's interest **Expense Agreement**

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.  
1209 Orange Street  
Wilmington, DE 19801

- 2.40. State what the contract or lease is for and the nature of the debtor's interest **Promissory Note**

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.  
1209 Orange Street  
Wilmington, DE 19801

- 2.41. State what the contract or lease is for and the nature of the debtor's interest **Purchase and Sale Agreement**

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.  
1209 Orange Street  
Wilmington, DE 19801

- 2.42. State what the contract or lease is for and the nature of the debtor's interest **Shared Services Agreement**

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.  
1209 Orange Street  
Wilmington, DE 19801

- 2.43. State what the contract or lease is for and the nature of the debtor's interest **Sub-Advisory Agreement**

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.  
1209 Orange Street  
Wilmington, DE 19801

- 2.44. State what the contract or lease is for and the nature of the debtor's interest **Audit Engagement Letter**

State the term remaining

List the contract number of any

KPMG LLP  
2323 Ross Avenue  
Dallas, TX 75201-2721

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.45. State what the contract or lease is for and the nature of the debtor's interest **Audit Engagement Letter**

State the term remaining

List the contract number of any government contract

**KPMG LLP**  
**Aon Center**  
**200 E. Randolph Street**  
**Chicago, IL 60601-6436**

- 2.46. State what the contract or lease is for and the nature of the debtor's interest **Master Repurchase Agreement**

State the term remaining

List the contract number of any government contract

**Mizuho Securities USA Inc.**  
**320 Park Avenue**  
**12th Floor**  
**New York, NY 10022**

- 2.47. State what the contract or lease is for and the nature of the debtor's interest **Services Agreement**

State the term remaining

List the contract number of any government contract

**State Street (Guerney Limited)**  
**First Floor, Dorey Court**  
**Admiral Park, St. Peter Port**  
**Acis Loan Funding, Ltd.**

- 2.48. State what the contract or lease is for and the nature of the debtor's interest **Collateral Administration Agreement**

State the term remaining

List the contract number of any government contract

**The Bank of New York Mellon Trust Co**  
**225 Liberty Street**  
**New York, NY 10286**

- 2.49. State what the contract or lease is for and the nature of the debtor's interest **Governing Documents**

State the term remaining

List the contract number of any government contract

**The Dugaboy Investment Trust**  
**300 Crescent Court**  
**Suite 700**  
**Dallas, TX 75201**

- 2.50. State what the contract or lease is for and the nature of the debtor's interest **Non-Disclosure Agreement**

**U.S. Bank National Association**  
**Attn: Michael Zak**  
**60 Livingston Avenue**  
**EP-MN-WS3D**

Debtor 1 **Acis Capital Management, L.P.**

First Name

Middle Name

Last Name

Case number (if known) **18-30264****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.51. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining

List the contract number of any government contract

**Universal-Investment-Luxembourg S.A.  
15 rue de Flaxweiler  
L-6776 Grevenmacher**

2.52. State what the contract or lease is for and the nature of the debtor's interest **Power of Attorney**

State the term remaining

List the contract number of any government contract

**Universal-Investment-Luxembourg S.A.  
15 rue de Flaxweiler  
L-6776 Grevenmacher**

2.53. State what the contract or lease is for and the nature of the debtor's interest **Services Agreement**

State the term remaining

List the contract number of any government contract

**Universal-Investment-Luxembourg S.A.  
15 rue de Flaxweiler  
L-6776 Grevenmacher**

Fill in this information to identify the case:

Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1 <b>Acis Capital Management GP, LLC</b>	<b>300 Crescent Court Suite 700 Dallas, TX 75201</b>	All parties listed on Schedules F and G	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F <u>  X  </u> <input type="checkbox"/> G <u>  X  </u>